

Release Notes

Release 5.3 November 2022

CCH Axcess™ iQ

Welcome to CCH Axcess iQ 5.3

This bulletin provides important information about the 5.3 release of CCH Axcess iQ. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in this Release - Best Practices for Strategic Advisory Services

CCH Axcess iQ is a valuable tool to help elevate your strategic tax advisory services. To maximize the potential of iQ for your firm, we have added a link to helpful information that provides best practices on how to incorporate iQ into your own advisory workflow. With this release, the iQ Events pane in the CCH Axcess Dashboard displays a new clipboard icon in the top right-hand corner that launches a browser window containing this information.

Note: If you do not see this button, it may be necessary to click the refresh button.

Soon, even more content will be added to this page with additional resources such as:

- <u>Best Practices for Providing Strategic Advisory Services (infographic</u>) additional best practices best suited for firms wanting to incorporate CCH Axcess iQ into their advisory service workflow.
- <u>Return on investment calculator</u> a tool that delivers data insights regarding how much profit margin can be increased by including CCH Axcess iQ in your advisory services throughout the year.
- <u>On-demand webinars</u> informative discussions that explain how best to leverage tax data through predictive intelligence that delivers valuable client insights.